

Segmentwise Revenue, Standalone Results and Capital Employed for the Quarter Ended 30TH JUNE, 2013

(₹ IN LAKHS)

PARTICULARS	Unaudited			Audited
	Quarter Ended			Year Ended
	30.06.2013	31.03.2013	30.06.2012	31.03.2013
1 SEGMENT REVENUE				
(a) Manufacturing of Adhesives & Emulsions	3,485.46	3,203.27	2,944.75	12,171.51
(b) Trading in chemicals & Others	1,370.37	1,418.41	1,620.31	6,105.38
(c) Unallocable	-	-	-	-
Total	4,855.83	4,621.68	4,565.06	18,276.89
Less : Inter Segment Revenue	-	-	-	-
NET SALES / INCOME FROM OPERATIONS	4,855.83	4,621.68	4,565.06	18,276.89
2 SEGMENT RESULTS PROFIT - PBIT				
(a) Manufacturing of Adhesives & Emulsions	176.24	183.00	154.70	582.37
(b) Trading in chemicals & Others	2.20	(26.39)	40.30	99.68
(c) Unallocable	-	-	-	-
Total	178.44	156.61	195.00	682.05
Less: (i) Interest & Financial Charges (Net)	115.00	105.03	83.28	379.07
(ii) Other Unallocable Expenditure net off Unallocable Income	32.17	39.70	37.13	155.32
TOTAL PROFIT BEFORE TAX	31.27	11.88	74.59	147.66
3 CAPITAL EMPLOYED				
(Segment Assets - Segment Liabilities)				
(a) Manufacturing of Adhesives & Emulsions	3,897.59	3,548.16	3,612.38	3,548.16
(b) Trading in chemicals & Others	1,192.00	841.32	1,404.89	841.32
(c) Unallocable	-	-	-	-
TOTAL	5,089.59	4,389.48	5,017.27	4,389.48

For NIKHIL ADHESIVES LIMITED

MANAGING DIRECTOR

Place : Mumbai

Date : 14/08/2013

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2013

(₹ IN LAKHS)

PART I		Unaudited Quarter ended			Audited Year Ended
Sr. No	Particulars	30.06.2013	31.03.2013	30.06.2012	31.03.2013
1	Income from operations				
	(a) Net sales/income from operations (Net of excise duty)	4817.69	4585.76	4534.40	18131.15
	(b) Other operating income	38.14	35.92	30.66	145.74
	Total income from operations (net)	4855.83	4621.68	4565.06	18276.89
2	Expenses				
	(a) Cost of materials consumed	2886.71	2657.47	2463.73	10277.51
	(b) Purchases of stock-in-trade	1280.45	1363.98	1443.77	5886.79
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(33.70)	(39.95)	84.28	(231.73)
	(d) Employee benefits expense	116.77	109.58	95.33	437.45
	(e) Depreciation and amortisation expense	59.33	55.82	29.24	174.81
	(f) Other expenses	280.63	303.14	229.47	1037.23
	Total expenses	4590.19	4450.04	4345.82	17582.06
3	Profit from operations before other income finance costs & exceptional items (1-2)	265.64	171.64	219.24	694.83
4	Other income	-	0.93	0.03	1.96
5	Profit from ordinary activities before finance costs and exceptional items (3 + 4)	265.64	172.57	219.28	696.79
6	Finance costs	115.00	105.03	83.28	379.07
7	Profit from ordinary activities after finance costs but before exceptional items (5 - 6)	150.64	67.54	135.99	317.72
8	Exceptional items :				
	Net Foreign Currency Translation Loss	119.37	55.66	61.40	170.06
9	Profit from ordinary activities before tax (7 - 8)	31.27	11.88	74.59	147.66
10	Tax expense	-	91.11	20.00	91.11
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	31.27	(79.23)	54.59	56.55
12	Extraordinary items (net of tax expense)	-	-	-	-
13	Net Profit / (Loss) for the period (11 + 12)	31.27	(79.23)	54.59	56.55
14	Paid-up equity share capital (Face Value of the Share Rs.10/- each)	390.50	390.50	390.50	390.50
15	Reserves excluding Revaluation Reserve				978.11
16	Earning Per Share (EPS) (Not annualised except for the year ended 31st March 2012)				
	(a) Basic & diluted EPS before Extraordinary Items	0.80	(2.03)	1.40	1.46
	(b) Basic & diluted EPS after Extraordinary Items	0.80	(2.03)	1.40	1.46

Notes :

- 1) The above results were reviewed by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on 14th August 2013.
- 2) In view of substantial expansion project undertaken by the Company, provision for current tax, if any, and deferred tax shall be made at the end of the year.
- 3) Loss on account of foreign exchange fluctuations has been treated as an exceptional item, since the same has resulted from volatile currency fluctuation during the reporting periods.
- 4) The figures for the quarter ended 31st March 2013 are the balancing figures between the audited figures in respect of the full financial year and the unaudited published year-to-date figures upto the third quarter of the said financial year, which were subjected to limited review.
- 5) The figures for the previous quarter/year have been regrouped/reclassified wherever necessary.

For NIKHIL ADHESIVES LIMITED

(UMESH J. SANGHAVI)
MANAGING DIRECTOR

Place : Mumbai
Date : 14/08/2013

PART - II					
	Particulars	Quarter ended			Year Ended
		30.06.2013	31.03.2013	30.06.2012	31.03.2013
A	Particulars of Share Holding				
1	Public Shareholding				
	Number of Shares	1,494,490	1,499,290	1,567,440	1,499,290
	Percentage of shareholding	38.38	38.50	40.25	38.50
2	Promoters & Promoter Group Shareholding				
	a) Pledged/Encumbered				
	- No. of shares	572,890	572,890	572,890	572,890
	- Percentage of shares(as a % of the total shareholding of Promoters & Promoter Group)	23.88	23.92	24.62	23.92
	- Percentage of shares(as a % of the total Share Capital of the Company)	14.71	14.71	14.71	14.71
	b) Non-Encumbered				
	- No. of shares	1,826,920	1,822,120	1,753,970	1,822,120
	- Percentage of shares(as a % of the total shareholding of Promoters & Promoter Group)	76.12	76.08	75.38	76.08
	- Percentage of shares(as a % of the total Share Capital of the Company)	46.92	46.79	45.04	46.79

Particulars	3 Months ended 30.06.2013
B Investor Complaints	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed of during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil